



**Progress**

- Miscellaneous courses
- Introduction to eLearning Content Tools
- Managing Risk
- Compliance 2015 Q1 courses
- Manual Handling
- Data Protection

**CPD**

2 out of 15 hours completed.  
2.85 hours complete is expected this time of year.

**CPD hours completed/required: 2/15**

Technical Areas	Completed	Required
Claims	0	1.0
Commercial insurance	0	1.0

**Compliance passport**

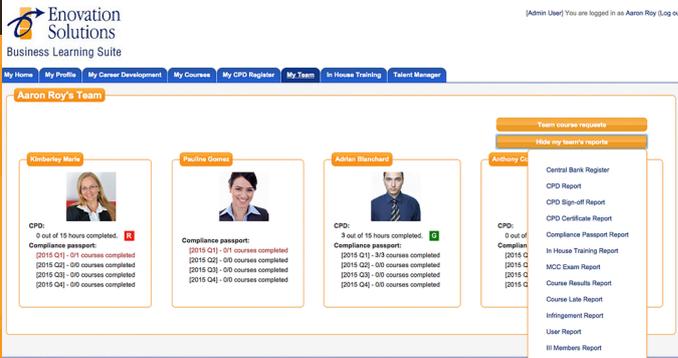
[2015 Q1] - 0/2 courses completed

## Task-driven dashboard

A simple, intuitive, task-driven dashboard that tells employees where they stand with regard to their training and learning.

## My Team

- Managers can see, with ease, where their direct reports stand in terms of their training and learning.
- A powerful reporting framework providing managers with the information they need when they need it.



**Aaron Roy's Team**

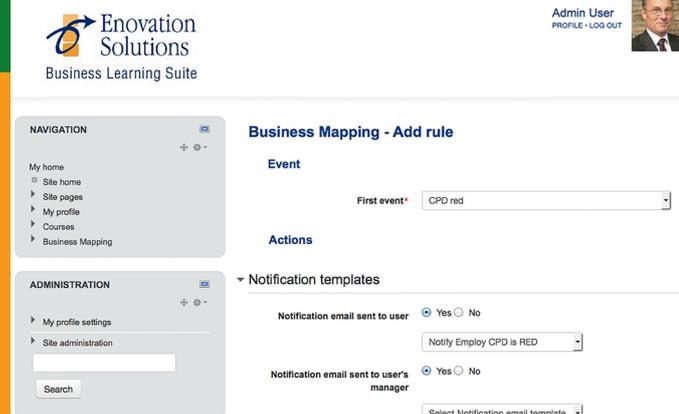
- Kimberley Marie**  
CPD: 0 out of 15 hours completed. [Red X]  
Compliance passport: [Red X]  
[2015 Q1] - 0/1 courses completed  
[2015 Q2] - 0/0 courses completed  
[2015 Q3] - 0/0 courses completed  
[2015 Q4] - 0/0 courses completed
- Pauline Gomez**  
Compliance passport: [Green Check]  
[2015 Q1] - 0/1 courses completed  
[2015 Q2] - 0/0 courses completed  
[2015 Q3] - 0/0 courses completed  
[2015 Q4] - 0/0 courses completed
- Adrian Blanchard**  
CPD: 3 out of 15 hours completed. [Green Check]  
Compliance passport: [Green Check]  
[2015 Q1] - 3/3 courses completed  
[2015 Q2] - 0/0 courses completed  
[2015 Q3] - 0/0 courses completed  
[2015 Q4] - 0/0 courses completed
- Anthony C...**  
CPD: 0 out of 15 hours completed. [Red X]  
Compliance passport: [Red X]  
[2015 Q1] - 0/0 courses completed  
[2015 Q2] - 0/0 courses completed  
[2015 Q3] - 0/0 courses completed  
[2015 Q4] - 0/0 courses completed

**Team course requests**

- Central Bank Register
- CPD Report
- CPD Sign-off Report
- CPD Certificate Report
- Compliance Passport Report
- In House Training Report
- MCD Exam Report
- Course Results Report
- Course Late Report
- Infractions Report
- User Report
- Ill Members Report

## Business Rule Engine

- Define system events, such as an employee falling behind on their learning plan, and specify what should be done.
- Build communication escalation processes for staff not completing compulsory training.



**Business Mapping - Add rule**

**Event**

First event: CPD red

**Actions**

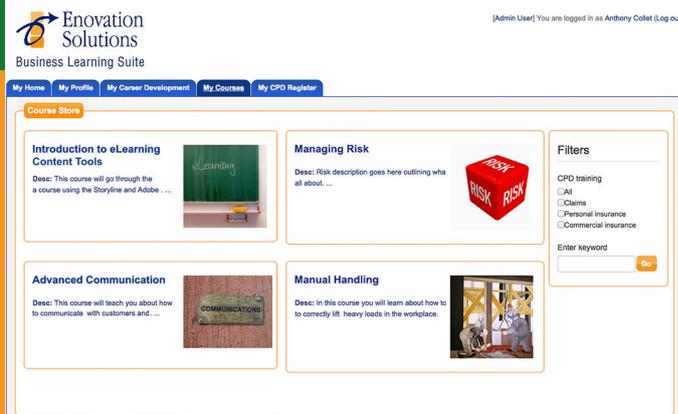
Notification templates

Notification email sent to user:  Yes  No  
Notify Employ CPD is RED

Notification email sent to user's manager:  Yes  No  
Select Notification email template

## Find a course

Employees can find a course of interest quickly using the 'Course Store'.



**Course Store**

- Introduction to eLearning Content Tools**  
Desc: This course will go through the course using the Storyline and Adobe ...
- Managing Risk**  
Desc: Risk description goes here outlining what all about ...
- Advanced Communication**  
Desc: This course will teach you about how to communicate with customers and ...
- Manual Handling**  
Desc: In this course you will learn about how to correctly lift heavy loads in the workplace.

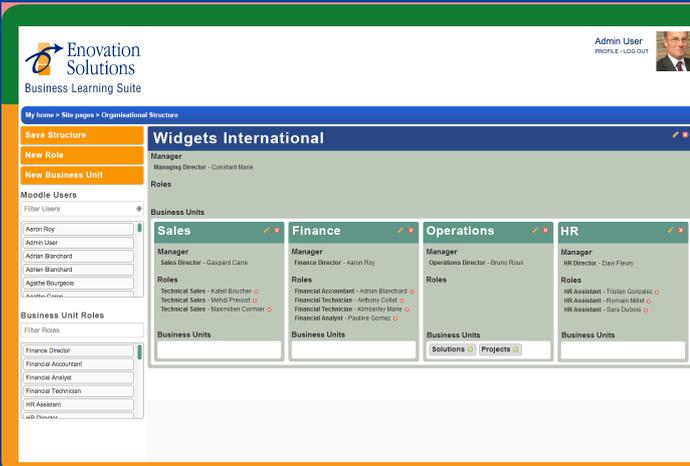
**Filters**

- CPD training
- CAI
- Claims
- Personal Insurance
- Commercial Insurance

Enter keyword

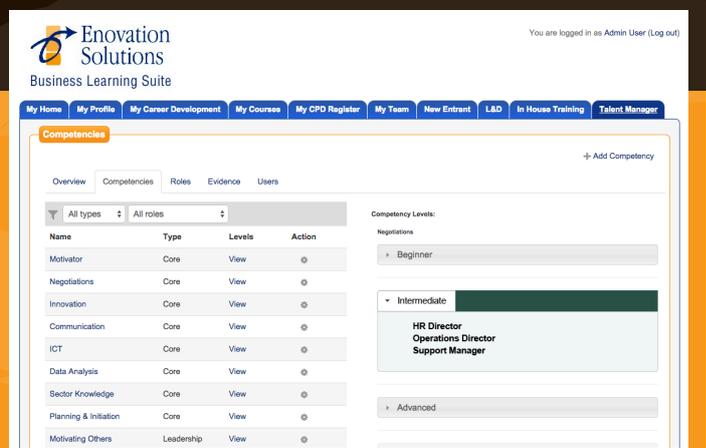
## Organisational Structure

- Manage your organisational structure in a simple intuitive way.
- Alter the organisation by simply dragging and dropping business units.
- Easily specify vacancies.
- Flexible organisational structure allows for dotted reporting lines.



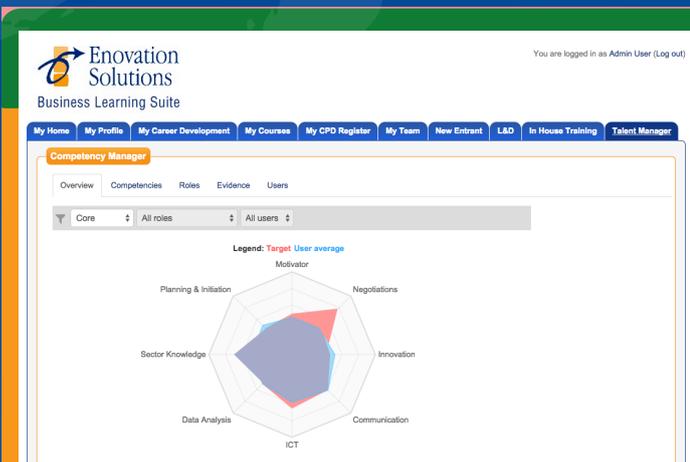
## Competency Management

- Define a comprehensive competency framework for the organisation.
- Track and report on the organisation's competency profile.



## Competency Gap Analysis

Quickly identify competency gaps at all levels within the organisation.



## Competency-based Learning Plans

- Plan how employees can align with the organisational competency needs.
- Easy tracking of plans.
- Integrate learning with experiential tasks.
- Integrates with the employee review process.

